



Entered on Docket
July 23, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

GORDON & SILVER, LTD.
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Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11

Date: June 22, 2007
Time: 9:30 a.m.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**ORDER APPROVING FINAL FEE APPLICATION OF GORDON & SILVER, LTD.,
 SEEKING COMPENSATION FOR LEGAL SERVICES RENDERED AND
 REIMBURSEMENT OF EXPENSES**

The Court having considered the Final Fee Application for Allowance of Compensation filed by Gordon & Silver, Ltd, counsel to the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company, a Nevada corporation (the "Application") and the supplement thereto (the "Supplement") filed by Gordon & Silver, Ltd. ("Applicant"); having reviewed the pleadings, papers and records on file in this matter; having considered the arguments of counsel, and good cause appearing, the Court finds:

- (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334;
- (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- (iii) notice of the Application was appropriate under the circumstances;
- (iv) all objections to the Application have been considered and either overruled or otherwise resolved; and
- (v) upon the record herein after due deliberation thereon, it appearing that good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

1. The Application as supplemented on June 14, 2007 [Dkt. 3987] is Granted.
2. Applicant is hereby allowed \$1,007,507.38 as final compensation for services rendered for the period May 24, 2006 through March 12, 2007.

1 3. Applicant is hereby allowed final reimbursement of costs in the sum of
2 \$14,637.62 for the Application Period.

3 4. USA Commercial Mortgage Company is here authorized and directed to
4 pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for
5 the Application Period.

6 SUBMITTED BY:

7 GORDON & SILVER, LTD.

8 By: 

9 GERALD M. GORDON, ESQ.

10 GREGORY E. GARMAN, ESQ.

11 Attorneys for the Official Committee of Holders of Executory
12 Contract Rights through USA Commercial Mortgage Company

13 **APPROVED/DISAPPROVED:**

14 Office of the United States Trustee

15 By _____

16 August B. Landis

17 300 Las Vegas Blvd., So., #4300

18 Las Vegas, NV 89101

19 Counsel for the United States Trustee

20 ###

3. Applicant is hereby allowed final reimbursement of costs in the sum of \$14,637.62 for the Application Period.

4. USA Commercial Mortgage Company is here authorized and directed to pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for the Application Period.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

GERALD M. GORDON, ESQ.
GREGORY E. GARMAN, ESQ.
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

Office of the United States Trustee

By:


August B. Landis
300 Las Vegas Blvd., So., #4300
Las Vegas, NV 89101

Counsel for the United States Trustee

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